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## **NetDragon Websoft Holdings Limited**

## **網龍網絡控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 777)**

### **POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 15 JANUARY 2020**

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| <p>The Board is pleased to announce that the resolution proposed was duly passed by way of poll at the EGM held on 15 January 2020.</p> |
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Reference is made to the circular (the “**Circular**”) of NetDragon Websoft Holdings Limited (the “**Company**”) dated 30 December 2019 and the resolution proposed in the notice of extraordinary general meeting (the “**Notice of EGM**”) contained therein. Unless stated otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

#### **POLL RESULTS**

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that the resolution proposed was duly passed by way of poll at the extraordinary general meeting of the Company held on 15 January 2020 (the “**EGM**”). The poll result in respect of the resolution proposed at the EGM was as follows:

| Ordinary Resolution |   | Number of Shares represented by votes cast (and percentage of total number of Shares represented by votes cast) |                   |
|---------------------|---|---|-------------------|
|                     |   | For   | Against           |
| 1.                  | Subject to and conditional upon (i) Closing (as defined in the Circular) of the Purchase Agreement (as defined in the Circular); and (ii) The Stock Exchange of Hong Kong Limited granting the listing of, and permission to deal in the Warrant Shares (as defined in the Circular), to (a) authorise the directors of the Company to create and issue the Warrant (as defined in the Circular) and approve the Warrant Instrument (as defined in the Circular); (b) grant a specific mandate to the directors of the Company to exercise the powers of the Company to allot and issue the Warrant Shares (as defined in the Circular); and (c) authorise any one or more of the directors of the Company to take all such actions as he/she/they consider(s) necessary, appropriate, desirable and expedient for the purposes of giving effect to or in connection with the Warrant Instrument and all transactions in relation to the creation and issue of the Warrant and the allotment and issue of the Warrant Shares and to agree to such variation, amendments, or waiver or matters relating thereto. | 40,820,071<br>(99.90%)  | 39,500<br>(0.10%) |

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as ordinary resolution of the Company by way of poll at the EGM.

As at the date of the EGM, the total number of issued Shares was 530,594,816 Shares, which was equivalent to the total number of Shares entitling the Shareholders to attend and vote for or against the relevant resolution at the EGM. To the best of the Directors' knowledge, belief and information, no Shareholders had a material interest in the resolution proposed at the EGM. No Shareholders were entitled to attend the EGM and abstain from voting in favour of the required resolution at the EGM as set out in rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the resolution at the EGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.

Tricor Investor Services Limited, the Hong Kong branch share registrar of the Company, was appointed to act as the scrutineer for the vote-taking at the EGM.

By order of the Board  
**NetDragon Websoft Holdings Limited**  
**Liu Dejian**  
*Chairman*

Hong Kong, 15 January 2020

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Liu Dejian, Dr. Leung Lim Kin Simon, Mr. Liu Luyuan, Mr. Zheng Hui and Mr. Chen Hongzhan; one non-executive Director, namely Mr. Lin Dongliang; and three independent non-executive Directors, namely Mr. Chao Guowei, Charles, Mr. Lee Kwan Hung, Eddie and Mr. Liu Sai Keung, Thomas.*