

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

28/02/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

NetDragon Websoft Holdings Limited

Date Submitted

04/03/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 777

Description : --

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>1,000,000,000</u>	<u>USD0.01</u>	<u>USD10,000,000.00</u>
Increase/(decrease)	<u>--</u>		<u>--</u>
Balance at close of the month	<u>1,000,000,000</u>	<u>USD0.01</u>	<u>USD10,000,000.00</u>

(2) Stock code : --

Description : --

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>--</u>	<u>--</u>	<u>--</u>
Increase/(decrease)	<u>--</u>		<u>--</u>
Balance at close of the month	<u>--</u>	<u>--</u>	<u>--</u>

## 2. Preference Shares

Stock code : --	Description : --			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	--	--	--	--
Increase/(decrease)	--	--	--	--
Balance at close of the month	--	--	--	--

## 3. Other Classes of Shares

Stock code : --	Description : --			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	--	--	--	--
Increase/(decrease)	--	--	--	--
Balance at close of the month	--	--	--	--

Total authorised share capital at the end of the month (State currency) : **USD10,000,000.00**

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## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>530,362,216</u>	<u>--</u>	<u>--</u>	<u>--</u>
Increase/ (decrease) during the month	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>
Balance at close of the month	<u>530,362,216</u>	<u>--</u>	<u>--</u>	<u>--</u>

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 12/06/2008 Ordinary shares	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>2,689,684</u>
(Note 1)						
2. _____ _____ _____ ( / / ) _____ shares	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>
(Note 1)						
3. _____ _____ _____ ( / / ) _____ shares	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>
(Note 1)						
			Total A. (Ordinary shares)	<u>--</u>		
			(Preference shares)	<u>--</u>		
			(Other class)	<u>--</u>		
Total funds raised during the month from exercise of options (State currency)				<u>HK\$0.00</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. --	--	--	--	--	--	--
( / / )						
Stock code (if listed) _____						
Class of shares _____						
issuable (Note 1) _____						
Subscription price _____						
EGM approval date _____						
(if applicable)						
(dd/mm/yyyy) _____	( / / )					
2. --	--	--	--	--	--	--
( / / )						
Stock code (if listed) _____						
Class of shares _____						
issuable (Note 1) _____						
Subscription price _____						
EGM approval date _____						
(if applicable)						
(dd/mm/yyyy) _____	( / / )					
3. --	--	--	--	--	--	--
( / / )						
Stock code (if listed) _____						
Class of shares _____						
issuable (Note 1) _____						
Subscription price _____						
EGM approval date _____						
(if applicable)						
(dd/mm/yyyy) _____	( / / )					
4.--	--	--	--	--	--	--
( / / )						
Stock code (if listed) _____						
Class of shares _____						
issuable (Note 1) _____						
Subscription price _____						
EGM approval date _____						
(if applicable)						
(dd/mm/yyyy) _____	( / / )					
Total B. (Ordinary shares) --						
(Preference shares) --						
(Other class) --						



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares (Note 1)	--	--
2. _____ _____ _____ ( / / ) shares (Note 1)	--	--
3. _____ _____ _____ ( / / ) shares (Note 1)	--	--
Total D. (Ordinary shares)	--	
(Preference shares)	--	
(Other class)	--	

Other Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	At price :	State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	( / / )
				--	--
2. Open offer	At price :	State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	( / / )
				--	--
3. Placing	At price :	State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	( / / )
				--	--
4. Bonus issue			Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	( / / )
				--	--

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	-- --
6.	Repurchase of shares		Class of shares _____ repurchased ( <i>Note 1</i> ) Cancellation date : Shares repurchased but not yet cancelled EGM approval date: (dd/mm/yyyy)	( / / ) ( / / ) 24/05/2018 AGM Approval date	-- --
7.	Redemption of shares		Class of shares _____ redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	-- --
8.	Consideration issue	At price : State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	-- --

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ --	_____ --
10. Other (Please specify)	At price : State currency _____ Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ --	_____ --
		Total E. (Ordinary shares) -- _____ (Preference shares) -- _____ (Other class) -- _____	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) -- _____
	(2) -- _____
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-- _____
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-- _____
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

