

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	NetDragon Websoft Holdings Limited
Date Submitted	04/04/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>777</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	USD0.01	USD10,000,000.00
Increase/(decrease)			
Balance at close of the month	1,000,000,000	<u>USD0.01</u>	USD10,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		<u></u>	

### 2. Preference Shares

Stock code :Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)		_	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descri	ption : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			<u></u>
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **USD10,000,000.00** *currency*) :

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	533,334,391			
Increase/ (decrease) during the month				<u></u>
Balance at close of the month	533,334,391			<u></u>

## III. Details of Movements in Issued Share Capital

Share Options (u	nder Share Or	ption Schemes	of the Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	
approval date	Į	Movement duri	ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and					-	the month
class of shares		<b>–</b>				
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
12/06/2008						
Ordinary shares						
· · · · ·						2,787,009
	<u> </u>	·	<u> </u>			2,101,005
(Note 1)						
~						
2.						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		Tot	al A. (Ordina	ony charge)		
		1012		ce shares)		
			(U	ther class)		
Total funds raised duri	ing the month	from exercise	of			
options (State currenc			-	HK\$0.00		
	<i>,</i>					

Warrants to Issue Shares of the	e Issuer which	are to be Listed	k			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
2						
( / / )						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3						
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Out a sain tion and a s			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
4						
Stock code (if listed) Class of shares			-			
iccuchla (Nata 1)						
Subscription price			_			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		Total I	a (Ordina	ary shares) <u></u>		
		TUIALI	Preferen	ce shares)		-
			() ()	ther class)		-
			(0			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_					
	_					
	_					
		-				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2						
<u></u>	_					
	_					
		_				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3						
		-				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )					
4	_					
	_					
	_					
Stock code (if listed)		-				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	. /		Total C. (Ordina	ary shares)		
			(Preferen	ce shares) <u></u>		
				ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
2.		
shares (Note 1)		
3		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

C	Other Movement	s in Issued	Share Capital					<u> </u>
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		_		
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u></u>	
				Class of shares		_		
			State	issuable (Note 1)	( / /	)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			canonoy	EGM approval date: (dd/mm/yyyy)	( / / AGM approval	)		
					date			
				Class of shares				
				issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
L								

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	(//)		
		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date :	Ordinary shares	No. of shares cancelled	
6.	Repurchase	(dd/mm/yyyy)			
	of shares	Shares repurchased but not yet cancelled			
		EGM approval date: (dd/mm/yyyy)			
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	(//)		
		Class of shares issuable (Note 1)	Ordinary shares		
8.	Consideration At price : HK\$	date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)			

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/	)		
10.	Other (Please specify)	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/	)		
				Total (Prefe	erei	nce	sh sh	inary ares) ares) lass)	 	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):		
	Lau Hak Kin	
Subm	itted by:	
Titler	Company Secretary	
Title:	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.