

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

NetDragon Websoft Holdings Limited

Date Submitted

04/09/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 777 Description : --

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>1,000,000,000</u>	<u>USD0.01</u>	<u>USD10,000,000.00</u>
Increase/(decrease)	<u>--</u>		<u>--</u>
Balance at close of the month	<u>1,000,000,000</u>	<u>USD0.01</u>	<u>USD10,000,000.00</u>

(2) Stock code : -- Description : --

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>--</u>	<u>--</u>	<u>--</u>
Increase/(decrease)	<u>--</u>		<u>--</u>
Balance at close of the month	<u>--</u>	<u>--</u>	<u>--</u>

2. Preference Shares

Stock code : --	Description : --			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	--	--	--	--
Increase/(decrease)	--	--	--	--
Balance at close of the month	--	--	--	--

3. Other Classes of Shares

Stock code : --	Description : --			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	--	--	--	--
Increase/(decrease)	--	--	--	--
Balance at close of the month	--	--	--	--

Total authorised share capital at the end of the month (State currency) : **USD10,000,000.00**

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. -- _____ _____	--	--	--	--	--	--
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. -- _____ _____	--	--	--	--	--	--
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. -- _____ _____	--	--	--	--	--	--
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4.-- _____ _____	--	--	--	--	--	--
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
				Total B.	(Ordinary shares) --	_____
					(Preference shares) --	_____
					(Other class) --	_____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) shares (Note 1)	--	--
2. _____ _____ _____ (/ /) shares (Note 1)	--	--
3. _____ _____ _____ (/ /) shares (Note 1)	--	--
Total D. (Ordinary shares)	--	
(Preference shares)	--	
(Other class)	--	

Other Movements in Issued Share Capital

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	--	--
2.	Open offer	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	--	--
3.	Placing	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	--	--
4.	Bonus issue			Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	--	--
5.	Scrip dividend	At price :	State currency _____	Class of shares _____		--	--

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		issuable (<i>Note 1</i>)			
	_____	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	_____	_____
6. Repurchase of shares		Class of shares repurchased (<i>Note 1</i>)	Ordinary shares	No. of shares cancelled	
		Cancellation date : (dd/mm/yyyy)			
		Shares repurchased but not yet cancelled			
		EGM approval date: (dd/mm/yyyy)	18/05/2017 AGM approval date	_____	_____
7. Redemption of shares		Class of shares redeemed (<i>Note 1</i>)	_____		
		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	__	__
8. Consideration issue	At price : HK\$ _____	Class of shares issuable (<i>Note 1</i>)	Ordinary shares		
		Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)		__	__

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	--	--
10. Other (Please specify)	At price : State currency _____ Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	--	--
		Total E. (Ordinary shares) --	--
		(Preference shares) --	--
		(Other class) --	--

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	111,801
	(2)	--
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		--
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		--
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

