

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2016		
To : Hong Kong Exchanges ar	nd Clearing Limited		
Name of Issuer			Holdings Limited
Date Submitted	05/09/2	2016	
I. Movements in Authorised SI	hare Capital		
1. Ordinary Shares			
(1) Stock code : <u>777</u>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month 1,000,000,000	USD0.01	USD10,000,000.00
Increase/(decrease)	<u></u>		<u></u>
Balance at close of the month	1,000,000,000	<u>USD0.01</u>	USD10,000,000.00
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	<u></u>	<u></u>
Increase/(decrease)			
Balance at close of the month	<u></u>	<u></u>	<u></u>

2. Preference Shares			
Stock code : Descrip	otion : <u></u>		
	No. of preference shares	Par value (State currency)	•
Balance at close of preceding month		<u></u>	
Increase/(decrease)	<u></u>		
Balance at close of the month		<u></u>	
3. Other Classes of Shares			
Stock code : Descrip	otion : <u></u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month	<u></u>		
Increase/(decrease)	<u></u>		<u></u>
Balance at close of the month			<u></u>
Total authorised share capital at the currency):	end of the month (State USD1	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	496,731,316	<u></u>	- 	<u></u>
Increase/ (decrease) during the month	379,075		. 	<u></u>
Balance at close of the month	497,110,391		· 	

III. Details of Movements in Issued Share Capital

Share Options (u	nder Share O	otion Schemes	of the Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	1	Movement duri	na the month		thereto	thereto as at close of
(dd/mm/yyyy) and		vio voi ii onit dan	ing the month		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
12/06/2008						
Ordinary shares		070 075		40.050	070 075	5 040 550
		3/9,0/5		43,950	379,075	5,210,559
(Note 1)						
2.						
-						
charac						
Note 1)					· 	
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(14010-1)		Tota	al A. (Ordina	ry charec)	370 075	
		1018	II A. (Olullio Professon	oo oboroo)	373,073	
			(Freieien	ce snares)		
			(O	tner class)	<u></u>	
Total funds raised dur		trom exercise		\$4,600,476.2	25	
options (State current	cy)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2						
			<u></u>			
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price			:			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3						
(/ /)						
Stock code (if listed) Class of shares						
inaviable (Nate 1)						
Oude a suinti sus usuis s						
EGM approval date						
(if applicable)	, , ,	,				
	(/ /)				
4						
				-		_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tatal D) (Ordina	ary charas)		
		Total E	o. (Utuina Proferen	ary shares) <u></u> ice shares) <u></u>		-
			(C	other class)		_

Class and description	Currency amour outstand	v of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
	<u>—</u>						
Stock code (if listed) Class of shares			<u>-</u>			<u></u>	
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2	(/ /						
	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)					
Stock code (if listed)	 	<u> </u>	-				<u></u>
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /)					
	<u> </u>						
Stock code (if listed)			- 				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>		ary shares) <u></u> ce shares) <u></u> other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
(/ /)		
shares (Note 1)		· ·
2.		
	_	
shares (Note 1)		
3	-	
shares (Note 1)		
Total D. (Ordinary shares)	- 	
(Preference shares)		
(Other class)		

(Other Movemen	ts in Issued	Share Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares			
				issuable (Note 1)			
1.	Rights issue	At price :	State currency	lssue and allotment (/ / date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
							_
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
							
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ / (dd/mm/yyyy)	/)		
							
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ / (dd/mm/yyyy)	/)		
						<u></u>	

	Type of leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares			month
			issuable (Note 1)			
5.	Scrip dividend At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u></u>
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	19/05/2016 AGM approval date		
					-	
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordinary shares		
8.	Consideration At price :	HK\$	 Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								
10	. Other			Class of shares issuable (Note 1)				
10.		t price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		<u></u>
				Total E (Prefe		ares) ares))) 	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	379,075
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Lau Hak Kin
Submitted by: Company Secretary
Title: (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.