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NetDragon Websoft Inc.

網龍網絡有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 777)

**UPDATE ON ACQUISITION OF PROMETHEAN —
CLOSE OF THE OFFER AND DELISTING OF PROMETHEAN**

Reference is made to the circular (the “**Circular**”) of NetDragon Websoft Inc. (the “**Company**”) dated 31 August 2015, and the announcements of the Company dated 17 September 2015 and 1 October 2015 in relation to the update on the Acquisition. Unless stated otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

Close of the Offer and delisting of Promethean

As set out in the announcement of the Company dated 1 October 2015, the Offer closed at 1:00 p.m. (London time) on 15 October 2015, and is now no longer capable of acceptance. Promethean announced today that as at 8:00 a.m. (London time) on 16 October 2015, the UK Listing Authority cancelled the listing of Promethean Shares on the official list of the Financial Conduct Authority and the LSE cancelled the admission to the trading of Promethean Shares on the LSE’s main market for listed securities.

Level of acceptances

As at 1:00 p.m. (London time) on 15 October 2015, the Company and Digital Train have received valid acceptances of the Offer in respect of 201,384,335 Promethean Shares, representing 99.10 per cent. of the existing issued ordinary share capital of Promethean. Digital Train expects to complete its compulsory acquisition of the remaining 0.90 per cent. of the existing issued ordinary share capital of Promethean in November 2015.

By order of the Board
NetDragon Websoft Inc.
Liu Dejian
Chairman

Hong Kong, 16 October 2015

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Liu Dejian, Mr. Liu Luyuan, Mr. Zheng Hui and Mr. Chen Hongzhan; one non-executive Director, namely Mr. Lin Dongliang; and three independent non-executive Directors, namely Mr. Chao Guowei, Charles, Mr. Lee Kwan Hung and Mr. Liu Sai Keung, Thomas.