

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/07/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	NetDragon Websoft Inc.
Date Submitted	03/08/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>777</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	<u>USD0.01</u>	USD10,000,000.00
Increase/(decrease)			<u></u>
Balance at close of the month	1,000,000,000	USD0.01	USD10,000,000.00
(2) Stock code : Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u></u>		
Increase/(decrease)			
Balance at close of the month	<u></u>		<u></u>

# 2. Preference Shares

Stock code : Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u></u>		<u></u>
Increase/(decrease)	<u></u>		<u></u>
Balance at close of the month	<u></u>	<u></u>	<u></u>

#### 3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u></u>
Increase/(decrease)			<u></u>
Balance at close of the month	<u></u>		<u></u>

### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classe	
-	(1)	(2)	shares	of shares	
Balance at close of preceding month	497,041,614				
Increase/(decrease) during the month	525,775			<u></u>	
Balance at close of the month	497,567,389	<u></u>			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and		Movement dur	ing the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
12/06/2008						
Ordinary shares		525,775		198,325	525,775	8,859,810
(Note 1)						
2. Share Option Scheme						
(Note 1)						
3. Share Option Scheme						
(Note 1)						
(10001)		Т	otal A. (Ordir	ary shares)	525.775	
		-	-	ence shares)		
				Other class)		
Total funds raised du options (State currer		1 from exercise o	of	\$3,665,423.0		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3				<u></u>	
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
(if applicable)	<i></i> .				
(dd/mm/yyyy)	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	ary shares) <u></u> nce shares) <u></u> Other class) <u></u>		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the	Issuer which are to	be Listed)	I of Main Doard		a issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4						
Stock code (if listed)		· <u> </u>				
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				inary shares)		_
				rence shares) (Other class)		-
			(	(Outer Class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. Share Award Scheme approved by the Board		
Ordinary Shares		
<b>*</b>		
shares (Note 1)		
2	_	
	-	
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue       No. of new No. of a switch shares of issuer solution in the shares of issuer of issuer which and pursuant intercto as a thereto	_	Other Movements	in Issued Share Capital					
1. Rights issue       At price : State currency       Class of shares issuable (Note 1)         1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/// / / )$ 2. Open offer       At price : State currency       Class of shares issuable (Note 1)							shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $$ 2. Open offer       At price : State currency       Class of shares issuable (Note 1) $$ 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ $$ 3. Placing       At price : State currency       Class of shares issuable (Note 1) $$		Type of Issue						
1. Rights issue       At price : currency $date : (dd/mm/yyyy)$ EGM approval date:       (///)         (dd/mm/yyyy) $date : (dd/mm/yyyy)$ 2. Open offer       At price : State         2. Open offer       At price : State         Issue and allotment       (///)         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date:								
(dd/mm/yyyy) =	1.	Rights issue			( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)       EGM approval date: (///)           3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)          3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)           4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)           4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)            4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)            4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)       EGM approval date: (///)           3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)          3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)           4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)           4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)            4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)            4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)								
2. Open otter       At price : currency								
3. Placing       At price : State currency       Class of shares issuable (///)         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment (///)         EGM approval date: (///)       Class of shares issuable (///)         Class of shares issuable issue       Issue and allotment (///)         Issue and allotment (///)       Issue issue         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         EGM approval date: (///)       Issue and allotment (///)	2.	Open offer	At price : State		( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue $(///)$ $(///)$ $(///)$ 4. Bonus issue $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$				EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue $(///)$ $(///)$ $(///)$ 4. Bonus issue $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$								
3. Placing       At price : currency       Inset and monomial date induction date inductina date induction date inductina date inductina								
4. Bonus issue Glass of shares issuable (Note 1) Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///)	3.	Placing	At price : State		( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date : (/ / )         EGM approval date:       ( / / )								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)								
	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

		<u>]</u>	For Main Bo	<u>oard</u>	and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	× ·	,		
		Class of shares repurchased (Note 1)	Ordinary shares		No. of shares cancelled	
		Cancellation date : (dd/mm/yyy)	( / /	)		
6.	Repurchase of shares	Shares repurchased but not yet cancelled:	( / /	)		
		EGM approval date: (dd/mm/yyyy)	21/05/201 AGM approval date	5		
		Class of shares redeemed ( <i>Note 1</i> )		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
8.	Consideration issue At price : HK\$	Class of shares issuable ( <i>Note 1</i> )	Ordinary shares			
		Issue and allotment	( / /	)		

			F	For Main E	oard	and GEM liste	
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
			(Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (C	Ordinary sh	ares)		
				eference sh	ares)		-
				(Other of	class)		-
L							

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	525,775	
	(2)		
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):			
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks	(if	any)	:
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	Lau Hak Kin	
Submitte	ed by:	
	Company Secretary	
Title:		
(	Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.