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NetDragon Websoft Inc.

網龍網絡有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 777)

UPDATE ON ACQUISITION OF PROMETHEAN — CLOSE OF THE OFFER

Reference is made to the circular (the “**Circular**”) of NetDragon Websoft Inc. (the “**Company**”) dated 31 August 2015 and the announcement of the Company dated 17 September 2015 in relation to the update on the Acquisition (the “**Announcement**”). Unless stated otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

Level of acceptances and close of the Offer

As at 3:00 p.m. (London time) on 30 September 2015, the Company and Digital Train have received valid acceptances of the Offer in respect of 199,628,871 Promethean Shares, representing 98.23 per cent. of the existing issued ordinary share capital of Promethean.

The Company is pleased to announce that the Offer will close and no longer be capable of acceptance on and from 1:00 p.m. (London time) on 15 October 2015.

As set out in the Announcement, Digital Train commenced the procedures available to it under sections 974 to 991 (inclusive) of the Companies Act to acquire compulsorily any remaining Promethean Shares not assented to the Offer to which the Offer relates on the same terms as the Offer. Notice was sent to non-accepting

shareholders informing them of the compulsory acquisition of their Promethean Shares by Digital Train on 21 September 2015. Promethean Shareholders who do not accept the Offer will have their Promethean Shares compulsorily acquired but will have to wait for the Companies Act process to conclude on, or shortly after, 2 November 2015, settlement of which is expected to be made within 14 days of that date.

By order of the Board
NetDragon Websoft Inc.
Liu Dejian
Chairman

Hong Kong, 1 October 2015

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Liu Dejian, Mr. Liu Luyuan, Mr. Zheng Hui and Mr. Chen Hongzhan; one non-executive Director, namely Mr. Lin Dongliang; and three independent non-executive Directors, namely Mr. Chao Guowei, Charles, Mr. Lee Kwan Hung and Mr. Liu Sai Keung, Thomas.